2016-2017 Student Tax Form Verification – TAX RETURN FILERS

Student Name: __________________________ Loyola ID: __________
(Please print) (Your 11-digit Loyola ID number begins 0000.)

Read, complete and follow the directions next to the appropriate check box below. Attach all required documents to this form.

☐ The student has used the IRS Data Retrieval Tool on the FAFSA – Preferred method

☐ The student (and spouse) is submitting a 2015 IRS Tax Return Transcript, not photocopies of the 1040.
To obtain an IRS tax return transcript go to www.IRS.gov or call 1-800-908-9946. Please be sure to order the “Return Transcript” and not the “Account Transcript.” If you filed as Married Filing Separately, submit a copy of a return transcript for both you and your spouse. Allow up to 2 weeks for IRS income information to be available for electronic IRS tax return filers, and up to 8 weeks for paper tax return filers. The transcript will be mailed to the address used on the 1040. Please allow 5-10 business days for the transcript to be received via mail.

☐ The student (and/or spouse) has amended his/her taxes. Please attached a 2015 IRS Tax Return Transcript (see above) and a signed copy of the 1040X.

☐ The student (and/or spouse) filed a tax extension. Please attach a copy of the IRS form 4868 along with a 2014 Tax Return Transcript and a signed statement estimating any changes you anticipate from the 2014 tax year to the 2015 tax year.

Certification Statement:
All of the information provided by me or any other person on this form is accurate and complete to the best of my knowledge. If requested, we agree to give proof of the information we have provided on this form. Proof may include court documents, canceled checks, etc. Failure to provide the requested information will result in the loss of financial aid eligibility.

______________________________________________             __________________
Student Signature*       Date

______________________________________________             __________________
Spouse’s Signature*       Date

* Typed and digital signature are not acceptable

S15 HSD - 2017